

What's New in TSM 6.6?

Over 350 enhancements to TSM since the release of TSM 6.5

General features:

- Support for TSM Remote
- Lawrence & Hanson price list import utility
- New Help Desk Job Cards Module
- Ability to synchronise Invoice numbers to Job numbers
- Added the ability to replicate Point Of Sales Invoices
- Added Insurance Expiry date to Employee Maintenance
- Added ability to update Code IDs rather than having to delete the code and recreate it with the new CodeID
- Added support for keyboard wedge Barcode readers
- Added BAR128 font for printing Barcode labels
- Added support for Sydway and Melway map references to be automatically entered into the map reference for a customer.
- Integrated email client avoiding the need for Outlook and its security warnings.
- Added ability to lock invoices prior to a given date.
- TraSer integration no longer requires registration with TSM.
- Improvements to SMS functionality

Enhancements to TSM Palm

- Signatures now synchronise back to the TSM job card or stage
- Speed improvements for synchronising through Hotsync
- Added logging of date/time Jobs were sent to PDA's

Enhancements to TSM Job Card's

- Last job date for customer/site/billing ID displayed on the Job Card.
- Last job also displayed for equipment linked to a Job Card.
- Added Delivery Docket button to the Invoicing tab.
- Addition of 2nd Other field on Job Logging tab
- Added ability to enforce approval of all time entries on a job before it can be invoiced.

Enhancements to Point Of Sales Invoices

- Added Purchase Order Buttons
- Added delivery docket buttons

Enhancements to Goldmine Support

- Added support for dbase versions of Goldmine

Enhancements to the TSM Search engine

- All text and memo fields in the primary Job Card table are now text indexed to speed up searching for key words
- A number of speed improvements and additions to the search criteria.

Data entry enhancements

- Bulk “Add Items” button to add a number of parts to a job card.
- Quick Schedules wizard for the creation of Maintenance Schedules
- Improvements to batch Time Sheet entries
- Improvements to Cash Receipt entry

Visual Scheduler / Job Centre enhancements

- Adjusting recurring assignments will ask if only future assignments should be deleted or all assignments
- Visual Scheduler displays an indicator that a Time Sheet has been entered for the assignment.
- Employee Groups can now be displayed on the visual scheduler without having to go to the search page to add them.
- A number of filter options have been added to Job Centre Filters.

Reporting Enhancements

- New FoxPro Version 9 report engine
- A number of report criteria added to the various report modules
- Improved output of reports to Word, Excel and other programs
- Improvements to the My Reports utility for scheduling the running of saved report criteria.
- Improvements to some report layouts

Improved Accounting Post Integration

- Separate Purchase and Sales Tax codes for products to improve integration with QuickBooks
- Added ability to lock invoices prior to a given date.
- Support non-invoice linked cash receipts
- Improvements to ABM contact detail sync
- Added ability to put an invoice on hold.
- Improvements to QuickBooks Class support.

Contract Job Enhancements

- Orders button added to stages screen
- Option to restrict receiving purchase order items for closed stages.
- Manually entered comment can be added to retention invoices
- Contract Job Invoices now automatically calculate stage allocations based on % completed.

Maintenance Enhancements

Adding equipment to a maintenance contract now automatically populates the warranty period

- Added options to the period list to improve scheduling maintenance jobs
- Job Equipment “Comments” field updates the “Comments” field for the piece of equipment on the maintenance record.
- Transferring equipment to another site can now take linked schedules
- Schedule service requested can now be automatically copied to the Work Performed field on the job card.
- Scheduled jobs can be auto completed and auto invoiced.

Product Maintenance Enhancements

- Added Quantity break pricing options
- ETA on Purchase Orders can be automatically calculated from the new “Lead Time” field for each product.
- Added option to mark-up sell prices based on Trade Price rather than Cost Price
- Added Promotional Price Level
- Added Barcode Number field to enter the barcode number for each product.
- Import utility now audits on hand quantity adjustments.

Purchase Order Enhancements

- View Job button added to the purchase orders screen to enable launching the job card directly from the purchase order.
- Added a Purchase Order number Prefix field in Setup.
- Adding a job number to a purchase order now synchronises the Department to the PO.